

**IN THE UNITED STATES DISTRICT COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

FEDERAL DEPOSIT INSURANCE  
CORPORATION, as receiver for GUARANTY  
BANK,

*Plaintiff,*

v.

DEUTSCHE BANK SECURITIES INC. and  
GOLDMAN, SACHS & CO.,

*Defendants.*

Civil Action No. 14-cv-129-SS

**MOTION FOR ADMISSION *PRO HAC VICE***

TO THE HONORABLE JUDGE OF SAID COURT:

Comes now Katherine L. Bagley, (“Applicant”) herein, and moves this Court to grant admission to the United States District Court for the Western District of Texas *pro hac vice* to represent Goldman Sachs & Co. LLC in this case, and would respectfully show the Court as follows:

1. Applicant is an attorney and a member of the law firm of Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004-2498, telephone (212) 558-4000, facsimile (212) 558-3588.
2. Since June 26, 2015, Applicant has been and presently is a member of and in good standing with the Bar of the State of New York. Applicant’s bar license number is 5298336.
3. Applicant has been admitted to practice before the following courts:

Court:

Southern District of New York  
Eastern District of New York

Admission date:

June 14, 2016  
July 1, 2016

4. Applicant is presently a member in good standing of the bars of the courts listed above, except as provided below: N/A
5. Applicant has never been subject to grievance proceedings or involuntary removal proceedings while a member of the bar of any state or federal court, except as provided: N/A
6. Applicant has not been charged, arrested, or convicted of a criminal offense or offenses, except as provided below: N/A
7. Applicant has read and is familiar with the Local Rules of the Western District of Texas and will comply with the standards of practice set out therein.
8. Applicant has co-counsel in this case who is admitted to practice before the United States District Court for the Western District of Texas:

Bruce D. Oakley  
**Hogan Lovells US LLP**  
609 Main Street, Suite 4200  
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bruce.oakley@hoganlovells.com
9. Should the Court grant applicant's motion, Applicant shall tender the amount of \$100.00 pro hac vice fee in compliance with Local Court Rule AT-1(f)(2) with checks payable to: Clerk, U.S. District Court.

10. Should the Court grant applicant's motion, Applicant shall register as a filing user within 10 days of this order, pursuant to Administrative Policies and Procedures for Electronic Filing in Civil and Criminal Cases in the Western District of Texas.

Wherefore, Applicant prays that this Court enter an order permitting the admission of Katherine L. Bagley to the Western District of Texas *pro hac vice* for this case only.

Dated: August 21, 2017

Respectfully submitted,



Katherine L. Bagley

A handwritten signature in black ink, appearing to read "Katherine L. Bagley". It is written in a cursive style with a horizontal line underneath it.

**CERTIFICATE OF SERVICE**

I hereby certify that on August 21, 2017, the foregoing document was filed with the court using the CM/ECF system which will send notification of such filing to all counsel of record for the parties to this action.

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/s/ Heaven C. Chee

Heaven C. Chee

**SERVICE LIST**

<b>RATLIFF LAW FIRM, PLLC</b> <p><b>Shannon H. Ratliff</b>  <b>Lisa A. Paulson</b>            Davis, Gerald &amp; Cremer            600 Congress Avenue            Suite 3100            Austin, TX 78701-2984            (512) 493-9600            512/493-9625            sratliff@ratlifflaw.com            lpaulson@ratlifflaw.com</p> <p><b>SIMPSON THACHER &amp; BARTLETT LLP</b></p> <p><b>Andrew T. Frankel</b>  <b>Alexandra C. Pitney</b>  <b>Thomas C. Rice</b>  <b>Abigail W. Williams</b>            Simpson Thacher &amp; Bartlett LLP            425 Lexington Avenue            New York, NY 10017            Tel.: (212) 455-2000            Fax: (212) 455-2502            afrankel@stblaw.com            lpitney@stblaw.com            trice@stblaw.com            awilliams@stblaw.com</p> <p><i>Counsel for Deutsche Bank Securities Inc.</i></p>	<b>GRAIS &amp; ELLSWORTH LLP</b> <p><b>David J. Grais</b>  <b>Mark B. Holton</b>  <b>Mary G. Menge</b>  <b>Siobhan Maria Stewart</b>  <b>Lourdes M. Slater</b>  <b>Benjamin W. Thorn</b>  <b>Kathryn E. Matthews</b>            Grais &amp; Ellsworth LLP            1211 Avenue of the Americas            New York, NY 10036            Tel.: (212) 755-0100            Fax: (212) 755-0052            dgrais@graisellsworth.com            mholton@graisellsworth.com            mmenge@graisellsworth.com            sstewart@graisellsworth.com            lslater@graisellsworth.com            bthorn@graisellsworth.com            kmatthews@graisellsworth.com</p> <p><b>YETTER COLEMAN, LLP</b></p> <p><b>Bryce L. Callahan</b>  <b>R. Paul Yetter</b>  <b>Collin J. Cox</b>            Yetter Coleman LLP            909 Fannin, Suite 3600            Houston, TX 77010            Tel: (713) 632-8000            Fax: (713) 632-8002            bcallahan@yettercoleman.com            ccox@yettercoleman.com            pyetter@yettercoleman.com</p> <p><i>Counsel for Plaintiff FDIC</i></p>
<b>SULLIVAN &amp; CROMWELL LLP</b> <p><b>Richard H. Klapper</b>  <b>Theodore Edelman</b></p>	

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